



A National Award Winner



Date: 12.11.2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on 12th November, 2025 at 11:35 A.M.

With reference to the above captioned subject and in Compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the outcome of the meeting of the Board of Directors of the Company held on Wednesday 12th November, 2025 through video conferencing & other video means and the following matters *inter alia* have been considered, approved and taken on record by the Board of Directors:

1. Considered and approved the Unaudited Standalone and consolidated Financial Results along with Limited Review Report by Auditor thereon of the Company for the Quarter and half yearly ended on 30.09.2025.
2. Any other Business matter with permission of chair
 - a) Company is planning to expansion of business in Ahmedabad branch office Set up.

The Board Meeting commenced at 11:35 a.m. and concluded at 11:44 a.m

You are kindly requested to take the same on record.

Thanking You,
Yours Faithfully,
For, INFINITY INFOWAY LIMITED



Bhaveshkumar Dhirajlal Gadhethriya
Managing Director
Din:01453088

INFINITY INFOWAY LIMITED
(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, 150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA.

Tel.: +91 281 2587514 | E-mail : info@infinityinfoway.com
Web : www.infinityinfoway.com

GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Standalone Profit and Loss for the half year ended 30th, September 2025

| Sr No. | Particulars | (Amount in Lakhs) | | | |
|-------------|---|-------------------|---------------|---------------|-----------------|
| | | Half Year ended | | | Year ended |
| | | 30/09/2025 | 31/03/2025 | 30/09/2024 | 31/03/2025 |
| | | Un-Audited | Audited | Audited | Audited |
| I | Income | | | | |
| II | Revenue from operations | 815.24 | 659.77 | 659.46 | 1,319.23 |
| III | Other income | 16.51 | 19.87 | 9.39 | 29.26 |
| IV | Total Income(II+III) | 831.75 | 679.64 | 668.85 | 1,348.49 |
| V | Expenses | | | | |
| | a) Cost of Service Consumed | 98.35 | 40.12 | 106.84 | 146.96 |
| | b) Employee Benefit Expenses | 206.15 | 169.36 | 173.55 | 342.91 |
| | c) Finance costs | 1.61 | 1.35 | 1.69 | 3.04 |
| | d) Depreciation and amortization expense | 27.47 | 50.96 | 27.31 | 78.27 |
| | e) Other Expenses | 121.14 | 144.89 | 68.41 | 213.30 |
| | Total Expenses | 454.72 | 406.68 | 377.80 | 784.48 |
| VI | Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V) | 377.03 | 272.96 | 291.05 | 564.01 |
| VII | Exceptional Items | | | | |
| VIII | Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII) | 377.03 | 272.96 | 291.05 | 564.01 |
| IX | Tax Expense | | | | |
| | a) Current tax | 98.62 | 69.08 | 78.53 | 147.61 |
| | b) Deferred tax | (1.72) | 1.13 | (3.88) | (2.75) |
| | c) Excess/short provision relating earlier year tax | | (19.19) | | (19.19) |
| | Total Tax Expenses | 96.90 | 51.02 | 74.65 | 125.67 |
| X | Profit After Tax (PAT) (VIII-IX) | 280.13 | 221.94 | 216.40 | 438.34 |
| XI | Other Comprehensive Income / (Expense) | | | | |
| | a) Items that will not be reclassified to Profit & Loss | 1.50 | 2.73 | (5.30) | (2.57) |
| | Income tax in respect of above | (0.38) | (0.68) | 1.33 | 0.65 |
| | b) Items that may be reclassified to Profit & Loss | | | | |
| | Income tax in respect of above | | | | |
| | Total Other Comprehensive Income | 1.12 | 2.05 | (3.97) | (1.92) |
| XII | Total Comprehensive Income for the Year (X+XI) | 281.25 | 223.99 | 212.43 | 436.42 |
| XIII | Earnings per equity share of Rs. 10/- each (in Rs.) | | | | |
| | a) Basic | 7.23 | 5.96 | 5.97 | 11.77 |
| | b) Diluted | 7.23 | 5.96 | 5.97 | 11.77 |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Standalone Profit and Loss for the half year ended 30th, September 2025

Notes for Financial Results

1 Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013.

2 The above unaudited standalone financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2025 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 12th November, 2025. There results have been subject to limited review by the Statutory Auditors.

The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

4 The management is in process of identifying parties which are covered under MSME, The amount relating to MSME are disclosed to the extent identified.

Previous year/period figure have been regrouped/rearranged/recasted/recrified wherever necessary, to make them comparable with the figures of the current period.

The Figure for the half year ended 31st March '25 are balancing figures between the audited figures in respect of full financial year and the audited figures up to six months ended 30th September, '24.

7 The status of investor's complaints during the half year ended 30th September, 2025 as under:-

| | |
|---|-----|
| Complaints pending at the beginning of the period | Nil |
| Complaints received during the period | Nil |
| Complaints disposed of during the period | Nil |
| Complaints unresolved at the end of the period | Nil |

Share application money amounting to 1,046.56 lakhs was received from anchor investors, pending allotment of shares, and has been disclosed under 'Share Application Money Pending Allotment' in the Balance Sheet

9 Before the date of signing of results and after the half year ended on 30th September,'25 , the company had made an initial public offering (IPO) of 15,76,000 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 155/- per equity share (including share premium of Rs. 145 per equity share) aggregating to Rs.24.42 Cr. The aforementioned equity shares of the company allotted as on 06th October, '25 and got listed on BSE Emerge Platform on 08th October,'25. Hence, the effect of the same have not been considered in the half year ended on 30th September,'25 and same shall be considered in the next reporting period.

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

| Sr No. | Particulars | Figures As At | Figures As At |
|-----------|--|-----------------|-----------------|
| | | 30/09/2025 | 31/03/2025 |
| | | Un-Audited | Audited |
| I | ASSETS | | |
| A | Non-Current Assets | | |
| | a) Property Plant & Equipments | 79.82 | 74.28 |
| | b) Right Of Use Of Asset | 55.45 | - |
| | c) Intangible Assets | 55.00 | 237.03 |
| | d) Intangible Assets under Development | 374.48 | 0.95 |
| | e) Financial Assets | - | - |
| | - Investments | 20.50 | 20.50 |
| | - Other Financial Assets | 186.11 | 92.74 |
| | f) Deferred Tax Assets (Net) | 21.96 | 20.62 |
| | Total Non-Current Assets | 793.32 | 446.12 |
| B | Current Assets | | |
| | a) Financial Assets | | |
| | - Trade receivables | 579.69 | 568.65 |
| | - Cash and cash equivalents | 1,156.85 | 382.71 |
| | - Other Bank Balances | 102.04 | 29.59 |
| | - Loans | 108.26 | 2.32 |
| | - Other Financial Assets | 34.03 | 18.32 |
| | b) Other Current Assets | 54.91 | 44.96 |
| | Total Current Assets | 2,035.78 | 1,046.55 |
| | TOTAL ASSETS | 2,829.10 | 1,492.67 |
| II | EQUITY AND LIABILITIES | | |
| 1 | EQUITY | | |
| | a) Equity Share capital | 387.70 | 387.70 |
| | b) Other Equity | 1,198.15 | 916.90 |
| | Total Equity | 1,585.85 | 1,304.60 |
| | Share Application Money Pending Allotment | 1,046.56 | |
| 2 | LIABILITIES | | |
| A | Non-Current Liabilities | | |
| | a) Financial Liabilities | | |
| | - Long term Borrowings | 9.57 | 11.04 |
| | - Long Term Lease Liabilities | 49.04 | - |
| | b) Provisions | 63.06 | 56.85 |
| | Total Non-Current Liabilities | 121.67 | 67.89 |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

B Current Liabilities

a) Financial Liabilities

| | | |
|---|------|-------|
| - Short term Borrowings | 6.57 | 11.52 |
| - Short Term Lease Liabilities | 6.82 | - |
| - Trade payables | - | - |
| (i) Total outstanding dues of other than Micro Enterprise and Small Enterprises | 2.54 | 0.73 |
| (ii) Total outstanding dues of Micro Enterprise and Small Enterprises | 2.97 | 1.67 |

| | | |
|---------------|-------|--------|
| b) Provisions | 54.13 | 103.00 |
|---------------|-------|--------|

| | | |
|------------------------------|------|------|
| c) Other Current Liabilities | 0.11 | 0.96 |
|------------------------------|------|------|

| | | |
|----------------------------------|------|------|
| d) Current Tax Liabilities (Net) | 1.88 | 2.30 |
|----------------------------------|------|------|

| | | |
|----------------------------------|--------------|---------------|
| Total Current Liabilities | 75.02 | 120.18 |
|----------------------------------|--------------|---------------|

| | | |
|--------------------------|---------------|---------------|
| Total Liabilities | 196.69 | 188.07 |
|--------------------------|---------------|---------------|

| | | |
|---------------------------------------|-----------------|-----------------|
| TOTAL EQUITY & LIABILITIES | 2,829.10 | 1,492.67 |
|---------------------------------------|-----------------|-----------------|

For, Infinity Infoway Limited,



Date :- 12th November, 2025

Place :- Rajkot

Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| Particulars | Figures in Lakhs (unless otherwise stated) | |
|--|---|------------------------|
| | For The Period Ended | |
| | 30th Sept. 2025 | 30th Sept. 2024 |
| | Unaudited | Audited |
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit Before Tax and Extraordinary Items | 377.03 | 291.05 |
| Adjustments for: | | |
| Depreciation | 27.47 | 27.31 |
| OCI Effect Related to Contribution to Gratuity | 1.50 | (5.30) |
| Interest Received | (5.35) | (1.83) |
| Provision for Gratuity | 9.64 | 7.93 |
| Interest and finance Charges | 1.61 | 1.69 |
| Operating Profit before working capital changes | 411.90 | 320.85 |
| Adjustment for: | | |
| Changes in Trade receivables | (11.04) | (148.02) |
| Changes in Short-term loans and advances | (105.94) | - |
| Changes in Other Current financial Asset | (15.71) | (19.90) |
| Changes in Other Current Asset | (9.95) | (9.35) |
| Changes in Trade Payables | 3.11 | 42.24 |
| Changes in Other Current Liabilities | (0.85) | 34.00 |
| Changes in Short Term Provisions | (48.87) | (17.07) |
| Changes in long Term Provisions | (3.43) | 3.32 |
| Cash Generated from Operations | 219.22 | 206.07 |
| Taxes Paid (Net of TDS/Advance Tax) | (99.04) | (55.58) |
| Net Cash From /(Used In) Operating Activities (A) | 120.18 | 150.49 |
| Cash Flow From Investing Activities | | |
| Purchase of Property Plant and Equipment/Intangible Assets under | (223.57) | (65.23) |
| Increase/ Decrease in Right of use of Asset | (56.39) | |
| Purchase of Investment | - | (10.00) |
| Changes in Other Non current Financial Asset | (93.37) | 20.78 |
| Changes in Bank Balances | (72.45) | (20.63) |
| Interest Received | 5.35 | 1.83 |
| Net Cash From /(Used In) Investing Activities (B) | (440.43) | (73.25) |

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CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| | | |
|---|-----------------|---------------|
| Cash Flow From Financing Activities | | |
| Proceeds from Issue of shares | - | 12.50 |
| Proceeds from anchor investors pending allotment | 1,046.56 | - |
| Proceeds from Security Premium | - | 150.00 |
| Interest and Finance Charges | (1.61) | (1.69) |
| Repayment of Short Term Borrowing | (4.95) | (13.13) |
| (Decrease) / Increase in Short term lease liability | 6.82 | - |
| (Decrease) / Increase in Long term lease liability | 49.04 | |
| Repayment of Long Term Borrowing | (1.47) | (6.19) |
| Net Cash From Financing Activities (c) | 1,094.39 | 141.49 |
| Net Increase / (Decrease) in Cash (A)+(B)+(C) | 774.14 | 218.73 |
| Cash and Cash equivalents at the beginning of the year | 382.71 | 108.21 |
| Cash and Cash equivalents at the end of the year | 1,156.85 | 326.94 |

The standalone statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

For, Infinity Infoway Limited,



Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the half year ended 30th, September 2025

| Sr No. | Particulars | (Amount in Lakhs) | | | |
|-------------|---|-------------------|---------------|---------------|-----------------|
| | | Half Year ended | | | Year ended |
| | | 30/09/2025 | 31/03/2025 | 30/09/2024 | 31/03/2025 |
| | | Un-Audited | Audited | Audited | Audited |
| I | Income | | | | |
| II | Revenue from operations | 815.24 | 659.77 | 659.46 | 1,319.23 |
| III | Other income | 16.51 | 19.87 | 9.39 | 29.26 |
| IV | Total Income(II+III) | 831.75 | 679.64 | 668.85 | 1,348.49 |
| V | Expenses | | | | |
| | a) Cost of Service Consumed | 98.35 | 40.12 | 106.84 | 146.96 |
| | b) Employee Benefit Expenses | 206.15 | 169.36 | 173.55 | 342.91 |
| | c) Finance costs | 1.61 | 1.35 | 1.69 | 3.04 |
| | d) Depreciation and amortization expense | 27.47 | 50.96 | 27.31 | 78.27 |
| | e) Other Expenses | 121.14 | 144.89 | 68.41 | 213.30 |
| | Total Expenses | 454.72 | 406.68 | 377.80 | 784.48 |
| VI | Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V) | 377.03 | 272.96 | 291.05 | 564.01 |
| VII | Exceptional Items | | | | |
| VIII | Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII) | 377.03 | 272.96 | 291.05 | 564.01 |
| IX | Tax Expense | | | | |
| | a) Current tax | 98.62 | 69.08 | 78.53 | 147.61 |
| | b) Deferred tax | (1.72) | 1.13 | (3.88) | (2.75) |
| | c) Excess/short provision relating earlier year tax | | (19.19) | | (19.19) |
| | Total Tax Expenses | 96.90 | 51.02 | 74.65 | 125.67 |
| X | Profit After Tax (PAT) (VIII-IX) | 280.13 | 221.94 | 216.40 | 438.34 |
| XI | Other Comprehensive Income / (Expense) | | | | |
| | a) Items that will not be reclassified to Profit & Loss | 1.50 | 2.73 | (5.30) | (2.57) |
| | Income tax in respect of above | (0.38) | (0.68) | 1.33 | 0.65 |
| | b) Items that may be reclassified to Profit & Loss | | | | |
| | Income tax in respect of above | | | | |
| | Total Other Comprehensive Income | 1.12 | 2.05 | (3.97) | (1.92) |
| XII | Total Comprehensive Income for the Year (X+XI) | 281.25 | 223.99 | 212.43 | 436.42 |
| | Net Profit After Tax attributable to: | | | | |
| | a) Owner of the Company | 280.13 | 221.94 | 216.40 | 438.34 |
| | b) Non Controlling Interest | | | | |
| | | 280.13 | 221.94 | 216.40 | 438.34 |
| | Other comprehensive (loss)/income attributable to: | | | | |
| | a) Owner of the Company | 1.12 | 2.04 | (3.97) | (1.92) |
| | b) Non Controlling Interest | | | | |
| | | 1.12 | 2.04 | (3.97) | (1.92) |
| | Total comprehensive income/(loss) for the year attributable to:- | | | | |
| | a) Owner of the Company | 281.25 | 223.99 | 212.43 | 436.42 |
| | b) Non Controlling Interest | | | | |
| | | 281.25 | 223.99 | 212.43 | 436.42 |
| XIII | Earnings per equity share of Rs. 10/- each (in Rs.) | | | | |
| | a) Basic | 7.23 | 5.96 | 5.97 | 11.77 |
| | b) Diluted | 7.23 | 5.96 | 5.97 | 11.77 |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the half year ended 30th, September 2025

Notes for Financial Results

1 Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013.

2 The above unaudited consolidated financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2025 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 12th November, 2025. There results have been subject to limited review by the Statutory Auditors.

3 The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

4 The management is in process of identifying parties which are covered under MSME, The amount relating to MSME are disclosed to the extent identified.

5 Previous year/period figure have been regrouped/rearranged/recasted/recrified wherever necessary, to make them comparable with the figures of the current period.

6 The Figure for the half year ended 31st March '25 are balancing figures between the audited figures in respect of full financial year and the audited figures up to six months ended 30th September, '24.

7 The status of investor's complaints during the half year ended 30th September, 2025 as under:-

| | |
|---|-----|
| Complaints pending at the beginning of the period | Nil |
| Complaints received during the period | Nil |
| Complaints disposed of during the period | Nil |
| Complaints unresolved at the end of the period | Nil |

8 Share application money amounting to 1,046.56 lakhs was received from anchor investors, pending allotment of shares, and has been disclosed under 'Share Application Money Pending Allotment' in the Balance Sheet

9 Before the date of signing of results and after the half year ended on 30th September, '25 , the company had made an initial public offering (IPO) of 15,76,000 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 155/- per equity share (including share premium of Rs. 145 per equity share) aggregating to Rs.24.42 Cr. The aforementioned equity shares of the company allotted as on 06th October, '25 and got listed on BSE Emerge Platform on 08th October, '25. Hence, the effect of the same have not been considered in the half year ended on 30th September, '25 and same shall be considered in the next reporting period.

10 Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:

| Name of the Company | Relationship | Country of Incorporation | % Holding and voting power either directly or indirectly through subsidiary (As at 30th September, '25) |
|---------------------------------------|--------------|--------------------------|---|
| Infinity Transsoft Solution Pvt. Ltd. | Associate | India | 49.60% |

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Consolidated Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

| Sr No. | Particulars | Figures As At | Figures As At |
|-----------|--|-----------------|-----------------|
| | | 30/09/2025 | 31/03/2025 |
| | | Un-Audited | Audited |
| I | ASSETS | | |
| A | Non-Current Assets | | |
| | a) Property Plant & Equipments | 79.82 | 74.28 |
| | b) Right Of Use Of Asset | 55.45 | - |
| | c) Intangible Assets | 55.00 | 237.03 |
| | d) Intangible Assets under Development | 374.48 | 0.95 |
| | e) Financial Assets | - | - |
| | - Investments | 20.00 | 20.00 |
| | - Other Financial Assets | 186.11 | 92.74 |
| | f) Deferred Tax Assets (Net) | 21.96 | 20.62 |
| | Total Non-Current Assets | 792.82 | 445.62 |
| B | Current Assets | | |
| | a) Financial Assets | | |
| | - Trade receivables | 579.69 | 568.65 |
| | - Cash and cash equivalents | 1,156.85 | 382.71 |
| | - Other Bank Balances | 102.04 | 29.59 |
| | - Loans | 108.26 | 2.32 |
| | - Other Financial Assets | 34.03 | 18.32 |
| | b) Other Current Assets | 54.91 | 44.96 |
| | Total Current Assets | 2,035.78 | 1,046.55 |
| | TOTAL ASSETS | 2,828.60 | 1,492.17 |
| II | EQUITY AND LIABILITIES | | |
| 1 | EQUITY | | |
| | a) Equity Share capital | 387.70 | 387.70 |
| | b) Other Equity | 1,197.65 | 916.40 |
| | Total Equity | 1,585.35 | 1,304.10 |
| | Share Application Money Pending Allotment | 1,046.56 | |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

| | | | |
|----------|---|-----------------|-----------------|
| 2 | LIABILITIES | | |
| A | Non-Current Liabilities | | |
| | a) Financial Liabilities | | - |
| | - Long term Borrowings | 9.57 | 11.04 |
| | - Long Term Lease Liabilities | 49.04 | - |
| | b) Provisions | 63.06 | 56.85 |
| | Total Non-Current Liabilities | 121.67 | 67.89 |
| B | Current Liabilities | | |
| | a) Financial Liabilities | | |
| | - Short term Borrowings | 6.57 | 11.52 |
| | - Short Term Lease Liabilities | 6.82 | - |
| | - Trade payables | - | - |
| | (i) Total outstanding dues of other than Micro Enterprise and Small Enterprises | 2.54 | 0.73 |
| | (ii) Total outstanding dues of Micro Enterprise and Small Enterprises | 2.97 | 1.67 |
| | b) Provisions | 54.13 | 103.00 |
| | c) Other Current Liabilities | 0.11 | 0.96 |
| | d) Current Tax Liabilities (Net) | 1.88 | 2.30 |
| | Total Current Liabilities | 75.02 | 120.18 |
| | Total Liabilities | 196.69 | 188.07 |
| | TOTAL EQUITY & LIABILITIES | 2,828.60 | 1,492.17 |

For, Infinity Infoway Limited,



[Signature]

Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025
Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| Particulars | Figures in Lakhs (unless otherwise stated) | |
|--|--|-----------------|
| | For The Period Ended | |
| | 30th Sept. 2025 | 30th Sept. 2024 |
| | Unaudited | Audited |
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit Before Tax and Extraordinary Items | 377.03 | 291.05 |
| Adjustments for: | - | |
| Depreciation | 27.47 | 27.31 |
| OCI Effect Related to Contribution to Gratuity | 1.50 | (5.30) |
| Interest Received | (5.35) | (1.83) |
| Provision for Gratuity | 9.64 | 7.93 |
| Interest and finance Charges | 1.61 | 1.69 |
| Operating Profit before working capital changes | 411.90 | 320.85 |
| Adjustment for: | | |
| Changes in Trade receivables | (11.04) | (148.02) |
| Changes in Short-term loans and advances | (105.94) | - |
| Changes in Other Current financial Asset | (15.71) | (19.90) |
| Changes in Other Current Asset | (9.95) | (9.35) |
| Changes in Trade Payables | 3.11 | 42.24 |
| Changes in Other Current Liabilities | (0.85) | 34.00 |
| Changes in Short Term Provisions | (48.87) | (17.07) |
| Changes in long Term Provisions | (3.43) | 3.32 |
| Cash Generated from Operations | 219.22 | 206.07 |
| Taxes Paid (Net of TDS/Advance Tax) | (99.04) | (55.58) |
| Net Cash From /(Used In) Operating Activities (A) | 120.18 | 150.49 |
| Cash Flow From Investing Activities | | |
| Purchase of Property Plant and Equipment/Intangible Assets under | (223.57) | (65.23) |
| Increase/ Decrease in Right of use of Asset | (56.39) | |
| Purchase of Investment | - | (10.00) |
| Changes in Other Non current Financial Asset | (93.37) | 20.78 |
| Changes in Bank Balances | (72.45) | (20.63) |
| Interest Received | 5.35 | 1.83 |
| Net Cash From /(Used In) Investing Activities (B) | (440.43) | (73.25) |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| | | |
|---|-----------------|---------------|
| Cash Flow From Financing Activities | | |
| Proceeds from Issue of shares | | 12.50 |
| Proceeds from anchor investors pending allotment | 1,046.56 | |
| Proceeds from Security Premium | - | 150.00 |
| Interest and Finance Charges | (1.61) | (1.69) |
| Repayment of Short Term Borrowing | (4.95) | (13.13) |
| (Decrease) / Increase in Short term lease liability | 6.82 | - |
| (Decrease) / Increase in Long term lease liability | 49.04 | |
| Repayment of Long Term Borrowing | (1.47) | (6.19) |
| Net Cash From Financing Activities (c) | 1,094.39 | 141.49 |
| Net Increase / (Decrease) in Cash (A)+(B)+(C) | 774.14 | 218.73 |
| Cash and Cash equivalents at the beginning of the year | 382.71 | 108.21 |
| Cash and Cash equivalents at the end of the year | 1,156.85 | 326.94 |

The Consolidated statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot



Keyur Shah & Associates
CHARTERED ACCOUNTANTS

CA Keyur Shah

FCA, B.Com, ISA,
FAFP Certified

Independent Auditor's Limited Review Report on unaudited Standalone Financial results of the Infinity Infoway Limited, for the Half year ended 30th September, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of,
INFINITY INFOWAY LIMITED

We have reviewed the accompanying the statement of unaudited Standalone financial results of **Infinity Infoway Limited** for the half year ended **30th September, 2025** attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Associates
F.R. No: 333288W
Chartered Accountants

Akhlaq Ahmad Mutvalli
Partner

M. No. 181329

UDIN: -25181329BMHCCX4953



Date: - 12th November, 2025
Place: - Ahmedabad

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Standalone Profit and Loss for the half year ended 30th, September 2025

| Sr No. | Particulars | (Amount in Lakhs) | | | |
|-------------|---|-------------------|---------------|---------------|-----------------|
| | | Half Year ended | | | Year ended |
| | | 30/09/2025 | 31/03/2025 | 30/09/2024 | 31/03/2025 |
| | | Un-Audited | Audited | Audited | Audited |
| I | Income | | | | |
| II | Revenue from operations | 815.24 | 659.77 | 659.46 | 1,319.23 |
| III | Other income | 16.51 | 19.87 | 9.39 | 29.26 |
| IV | Total Income(II+III) | 831.75 | 679.64 | 668.85 | 1,348.49 |
| V | Expenses | | | | |
| | a) Cost of Service Consumed | 98.35 | 40.12 | 106.84 | 146.96 |
| | b) Employee Benefit Expenses | 206.15 | 169.36 | 173.55 | 342.91 |
| | c) Finance costs | 1.61 | 1.35 | 1.69 | 3.04 |
| | d) Depreciation and amortization expense | 27.47 | 50.96 | 27.31 | 78.27 |
| | e) Other Expenses | 121.14 | 144.89 | 68.41 | 213.30 |
| | Total Expenses | 454.72 | 406.68 | 377.80 | 784.48 |
| VI | Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V) | 377.03 | 272.96 | 291.05 | 564.01 |
| VII | Exceptional Items | | | | |
| VIII | Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII) | 377.03 | 272.96 | 291.05 | 564.01 |
| IX | Tax Expense | | | | |
| | a) Current tax | 98.62 | 69.08 | 78.53 | 147.61 |
| | b) Deferred tax | (1.72) | 1.13 | (3.88) | (2.75) |
| | c) Excess/short provision relating earlier year tax | | (19.19) | | (19.19) |
| | Total Tax Expenses | 96.90 | 51.02 | 74.65 | 125.67 |
| X | Profit After Tax (PAT) (VIII-IX) | 280.13 | 221.94 | 216.40 | 438.34 |
| XI | Other Comprehensive Income / (Expense) | | | | |
| | a) Items that will not be reclassified to Profit & Loss | 1.50 | 2.73 | (5.30) | (2.57) |
| | Income tax in respect of above | (0.38) | (0.68) | 1.33 | 0.65 |
| | b) Items that may be reclassified to Profit & Loss | | | | |
| | Income tax in respect of above | | | | |
| | Total Other Comprehensive Income | 1.12 | 2.05 | (3.97) | (1.92) |
| XII | Total Comprehensive Income for the Year (X+XI) | 281.25 | 223.99 | 212.43 | 436.42 |
| XIII | Earnings per equity share of Rs. 10/- each (in Rs.) | | | | |
| | a) Basic | 7.23 | 5.96 | 5.97 | 11.77 |
| | b) Diluted | 7.23 | 5.96 | 5.97 | 11.77 |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Standalone Profit and Loss for the half year ended 30th, September 2025

Notes for Financial Results

1 Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013.

2 The above unaudited standalone financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2025 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 12th November, 2025. There results have been subject to limited review by the Statutory Auditors.

The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

4 The management is in process of identifying parties which are covered under MSME, The amount relating to MSME are disclosed to the extent identified.

Previous year/period figure have been regrouped/rearranged/recasted/recrified wherever necessary, to make them comparable with the figures of the current period.

The Figure for the half year ended 31st March '25 are balancing figures between the audited figures in respect of full financial year and the audited figures up to six months ended 30th September, '24.

7 The status of investor's complaints during the half year ended 30th September, 2025 as under:-

| | |
|---|-----|
| Complaints pending at the beginning of the period | Nil |
| Complaints received during the period | Nil |
| Complaints disposed of during the period | Nil |
| Complaints unresolved at the end of the period | Nil |

Share application money amounting to 1,046.56 lakhs was received from anchor investors, pending allotment of shares, and has been disclosed under 'Share Application Money Pending Allotment' in the Balance Sheet

9 Before the date of signing of results and after the half year ended on 30th September,'25 , the company had made an initial public offering (IPO) of 15,76,000 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 155/- per equity share (including share premium of Rs. 145 per equity share) aggregating to Rs.24.42 Cr. The aforementioned equity shares of the company allotted as on 06th October, '25 and got listed on BSE Emerge Platform on 08th October,'25. Hence, the effect of the same have not been considered in the half year ended on 30th September,'25 and same shall be considered in the next reporting period.

For, Infinity Infoway Limited,



Date :- 12th November, 2025
Place :- Rajkot

Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

| Sr No. | Particulars | Figures As At | Figures As At |
|-----------|--|-----------------|-----------------|
| | | 30/09/2025 | 31/03/2025 |
| | | Un-Audited | Audited |
| I | ASSETS | | |
| A | Non-Current Assets | | |
| | a) Property Plant & Equipments | 79.82 | 74.28 |
| | b) Right Of Use Of Asset | 55.45 | - |
| | c) Intangible Assets | 55.00 | 237.03 |
| | d) Intangible Assets under Development | 374.48 | 0.95 |
| | e) Financial Assets | - | - |
| | - Investments | 20.50 | 20.50 |
| | - Other Financial Assets | 186.11 | 92.74 |
| | f) Deferred Tax Assets (Net) | 21.96 | 20.62 |
| | Total Non-Current Assets | 793.32 | 446.12 |
| B | Current Assets | | |
| | a) Financial Assets | | |
| | - Trade receivables | 579.69 | 568.65 |
| | - Cash and cash equivalents | 1,156.85 | 382.71 |
| | - Other Bank Balances | 102.04 | 29.59 |
| | - Loans | 108.26 | 2.32 |
| | - Other Financial Assets | 34.03 | 18.32 |
| | b) Other Current Assets | 54.91 | 44.96 |
| | Total Current Assets | 2,035.78 | 1,046.55 |
| | TOTAL ASSETS | 2,829.10 | 1,492.67 |
| II | EQUITY AND LIABILITIES | | |
| 1 | EQUITY | | |
| | a) Equity Share capital | 387.70 | 387.70 |
| | b) Other Equity | 1,198.15 | 916.90 |
| | Total Equity | 1,585.85 | 1,304.60 |
| | Share Application Money Pending Allotment | 1,046.56 | |
| 2 | LIABILITIES | | |
| A | Non-Current Liabilities | | |
| | a) Financial Liabilities | | |
| | - Long term Borrowings | 9.57 | 11.04 |
| | - Long Term Lease Liabilities | 49.04 | - |
| | b) Provisions | 63.06 | 56.85 |
| | Total Non-Current Liabilities | 121.67 | 67.89 |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

B Current Liabilities

a) Financial Liabilities

| | | |
|---|------|-------|
| - Short term Borrowings | 6.57 | 11.52 |
| - Short Term Lease Liabilities | 6.82 | - |
| - Trade payables | - | - |
| (i) Total outstanding dues of other than Micro Enterprise and Small Enterprises | 2.54 | 0.73 |
| (ii) Total outstanding dues of Micro Enterprise and Small Enterprises | 2.97 | 1.67 |

| | | |
|---------------|-------|--------|
| b) Provisions | 54.13 | 103.00 |
|---------------|-------|--------|

| | | |
|------------------------------|------|------|
| c) Other Current Liabilities | 0.11 | 0.96 |
|------------------------------|------|------|

| | | |
|----------------------------------|------|------|
| d) Current Tax Liabilities (Net) | 1.88 | 2.30 |
|----------------------------------|------|------|

| | | |
|----------------------------------|--------------|---------------|
| Total Current Liabilities | 75.02 | 120.18 |
|----------------------------------|--------------|---------------|

| | | |
|--------------------------|---------------|---------------|
| Total Liabilities | 196.69 | 188.07 |
|--------------------------|---------------|---------------|

| | | |
|---------------------------------------|-----------------|-----------------|
| TOTAL EQUITY & LIABILITIES | 2,829.10 | 1,492.67 |
|---------------------------------------|-----------------|-----------------|

For, Infinity Infoway Limited,



Date :- 12th November, 2025

Place :- Rajkot

Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| Particulars | Figures in Lakhs (unless otherwise stated) | |
|--|--|-----------------|
| | For The Period Ended | |
| | 30th Sept. 2025 | 30th Sept. 2024 |
| | Unaudited | Audited |
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit Before Tax and Extraordinary Items | 377.03 | 291.05 |
| Adjustments for: | | |
| Depreciation | 27.47 | 27.31 |
| OCI Effect Related to Contribution to Gratuity | 1.50 | (5.30) |
| Interest Received | (5.35) | (1.83) |
| Provision for Gratuity | 9.64 | 7.93 |
| Interest and finance Charges | 1.61 | 1.69 |
| Operating Profit before working capital changes | 411.90 | 320.85 |
| Adjustment for: | | |
| Changes in Trade receivables | (11.04) | (148.02) |
| Changes in Short-term loans and advances | (105.94) | - |
| Changes in Other Current financial Asset | (15.71) | (19.90) |
| Changes in Other Current Asset | (9.95) | (9.35) |
| Changes in Trade Payables | 3.11 | 42.24 |
| Changes in Other Current Liabilities | (0.85) | 34.00 |
| Changes in Short Term Provisions | (48.87) | (17.07) |
| Changes in long Term Provisions | (3.43) | 3.32 |
| Cash Generated from Operations | 219.22 | 206.07 |
| Taxes Paid (Net of TDS/Advance Tax) | (99.04) | (55.58) |
| Net Cash From /(Used In) Operating Activities (A) | 120.18 | 150.49 |
| Cash Flow From Investing Activities | | |
| Purchase of Property Plant and Equipment/Intangible Assets under | (223.57) | (65.23) |
| Increase/ Decrease in Right of use of Asset | (56.39) | |
| Purchase of Investment | - | (10.00) |
| Changes in Other Non current Financial Asset | (93.37) | 20.78 |
| Changes in Bank Balances | (72.45) | (20.63) |
| Interest Received | 5.35 | 1.83 |
| Net Cash From /(Used In) Investing Activities (B) | (440.43) | (73.25) |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| | | |
|---|-----------------|---------------|
| Cash Flow From Financing Activities | | |
| Proceeds from Issue of shares | - | 12.50 |
| Proceeds from anchor investors pending allotment | 1,046.56 | - |
| Proceeds from Security Premium | - | 150.00 |
| Interest and Finance Charges | (1.61) | (1.69) |
| Repayment of Short Term Borrowing | (4.95) | (13.13) |
| (Decrease) / Increase in Short term lease liability | 6.82 | - |
| (Decrease) / Increase in Long term lease liability | 49.04 | |
| Repayment of Long Term Borrowing | (1.47) | (6.19) |
| Net Cash From Financing Activities (c) | 1,094.39 | 141.49 |
| Net Increase / (Decrease) in Cash (A)+(B)+(C) | 774.14 | 218.73 |
| Cash and Cash equivalents at the beginning of the year | 382.71 | 108.21 |
| Cash and Cash equivalents at the end of the year | 1,156.85 | 326.94 |

The standalone statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

For, Infinity Infoway Limited,



Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot



Independent Auditor's Limited Review Report on unaudited Consolidated Financial Results of the Infinity Infoway Limited, for the Half year ended 30th September, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of,
INFINITY INFOWAY LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Infinity Infoway Limited** ("the Parent") and its associate (the Parent and its associate together referred to as "the Group"), for the Half year ended 30th September, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Infinity Transoft Solution Private Limited ("Associate")

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the statement provided by the Management related to associates, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not



disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

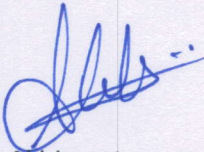
One associates which have not been reviewed by us, whose unaudited interim standalone financial results/financial information reflect Group's share of profit after tax of Rs. 30.15 Lakhs for the half year ended 30th September, 2025 and total comprehensive income of Rs. 30.15 Lakhs for the half year ended 30th September, 2025, as considered in the Statement which have been reviewed by other auditors. The reports on the unaudited interim standalone/consolidated financial results/financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

For, Keyur Shah & Associates

F.R. No: 333288W

Chartered Accountants



Akhlaq Ahmad Mutvalli

Partner

M. No. 181329

UDIN: - 25181329BMHCCY3118



Date: - 12th November, 2025

Place: - Ahmedabad

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the half year ended 30th, September 2025

| Sr No. | Particulars | (Amount in Lakhs) | | | |
|-------------|---|-------------------|---------------|---------------|-----------------|
| | | Half Year ended | | | Year ended |
| | | 30/09/2025 | 31/03/2025 | 30/09/2024 | 31/03/2025 |
| | | Un-Audited | Audited | Audited | Audited |
| I | Income | | | | |
| II | Revenue from operations | 815.24 | 659.77 | 659.46 | 1,319.23 |
| III | Other income | 16.51 | 19.87 | 9.39 | 29.26 |
| IV | Total Income(II+III) | 831.75 | 679.64 | 668.85 | 1,348.49 |
| V | Expenses | | | | |
| | a) Cost of Service Consumed | 98.35 | 40.12 | 106.84 | 146.96 |
| | b) Employee Benefit Expenses | 206.15 | 169.36 | 173.55 | 342.91 |
| | c) Finance costs | 1.61 | 1.35 | 1.69 | 3.04 |
| | d) Depreciation and amortization expense | 27.47 | 50.96 | 27.31 | 78.27 |
| | e) Other Expenses | 121.14 | 144.89 | 68.41 | 213.30 |
| | Total Expenses | 454.72 | 406.68 | 377.80 | 784.48 |
| VI | Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V) | 377.03 | 272.96 | 291.05 | 564.01 |
| VII | Exceptional Items | | | | |
| VIII | Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII) | 377.03 | 272.96 | 291.05 | 564.01 |
| IX | Tax Expense | | | | |
| | a) Current tax | 98.62 | 69.08 | 78.53 | 147.61 |
| | b) Deferred tax | (1.72) | 1.13 | (3.88) | (2.75) |
| | c) Excess/short provision relating earlier year tax | | (19.19) | | (19.19) |
| | Total Tax Expenses | 96.90 | 51.02 | 74.65 | 125.67 |
| X | Profit After Tax (PAT) (VIII-IX) | 280.13 | 221.94 | 216.40 | 438.34 |
| XI | Other Comprehensive Income / (Expense) | | | | |
| | a) Items that will not be reclassified to Profit & Loss | 1.50 | 2.73 | (5.30) | (2.57) |
| | Income tax in respect of above | (0.38) | (0.68) | 1.33 | 0.65 |
| | b) Items that may be reclassified to Profit & Loss | | | | |
| | Income tax in respect of above | | | | |
| | Total Other Comprehensive Income | 1.12 | 2.05 | (3.97) | (1.92) |
| XII | Total Comprehensive Income for the Year (X+XI) | 281.25 | 223.99 | 212.43 | 436.42 |
| | Net Profit After Tax attributable to: | | | | |
| | a) Owner of the Company | 280.13 | 221.94 | 216.40 | 438.34 |
| | b) Non Controlling Interest | | | | |
| | | 280.13 | 221.94 | 216.40 | 438.34 |
| | Other comprehensive (loss)/income attributable to: | | | | |
| | a) Owner of the Company | 1.12 | 2.04 | (3.97) | (1.92) |
| | b) Non Controlling Interest | | | | |
| | | 1.12 | 2.04 | (3.97) | (1.92) |
| | Total comprehensive income/(loss) for the year attributable to:- | | | | |
| | a) Owner of the Company | 281.25 | 223.99 | 212.43 | 436.42 |
| | b) Non Controlling Interest | | | | |
| | | 281.25 | 223.99 | 212.43 | 436.42 |
| XIII | Earnings per equity share of Rs. 10/- each (in Rs.) | | | | |
| | a) Basic | 7.23 | 5.96 | 5.97 | 11.77 |
| | b) Diluted | 7.23 | 5.96 | 5.97 | 11.77 |

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the half year ended 30th, September 2025

Notes for Financial Results

1 Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013.

2 The above unaudited consolidated financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2025 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 12th November, 2025. There results have been subject to limited review by the Statutory Auditors.

3 The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

4 The management is in process of identifying parties which are covered under MSME, The amount relating to MSME are disclosed to the extent identified.

5 Previous year/period figure have been regrouped/rearranged/recasted/recrified wherever necessary, to make them comparable with the figures of the current period.

6 The Figure for the half year ended 31st March '25 are balancing figures between the audited figures in respect of full financial year and the audited figures up to six months ended 30th September, '24.

7 The status of investor's complaints during the half year ended 30th September, 2025 as under:-

| | |
|---|-----|
| Complaints pending at the beginning of the period | Nil |
| Complaints received during the period | Nil |
| Complaints disposed of during the period | Nil |
| Complaints unresolved at the end of the period | Nil |

8 Share application money amounting to 1,046.56 lakhs was received from anchor investors, pending allotment of shares, and has been disclosed under 'Share Application Money Pending Allotment' in the Balance Sheet

9 Before the date of signing of results and after the half year ended on 30th September, '25 , the company had made an initial public offering (IPO) of 15,76,000 equity shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 155/- per equity share (including share premium of Rs. 145 per equity share) aggregating to Rs.24.42 Cr. The aforementioned equity shares of the company allotted as on 06th October, '25 and got listed on BSE Emerge Platform on 08th October, '25. Hence, the effect of the same have not been considered in the half year ended on 30th September, '25 and same shall be considered in the next reporting period.

10 Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:

| Name of the Company | Relationship | Country of Incorporation | % Holding and voting power either directly or indirectly through subsidiary (As at 30th September, '25) |
|---------------------------------------|--------------|--------------------------|---|
| Infinity Transsoft Solution Pvt. Ltd. | Associate | India | 49.60% |

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Consolidated Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

| Sr No. | Particulars | Figures As At | Figures As At |
|-----------|--|-----------------|-----------------|
| | | 30/09/2025 | 31/03/2025 |
| | | Un-Audited | Audited |
| I | ASSETS | | |
| A | Non-Current Assets | | |
| | a) Property Plant & Equipments | 79.82 | 74.28 |
| | b) Right Of Use Of Asset | 55.45 | - |
| | c) Intangible Assets | 55.00 | 237.03 |
| | d) Intangible Assets under Development | 374.48 | 0.95 |
| | e) Financial Assets | - | - |
| | - Investments | 20.00 | 20.00 |
| | - Other Financial Assets | 186.11 | 92.74 |
| | f) Deferred Tax Assets (Net) | 21.96 | 20.62 |
| | Total Non-Current Assets | 792.82 | 445.62 |
| B | Current Assets | | |
| | a) Financial Assets | | |
| | - Trade receivables | 579.69 | 568.65 |
| | - Cash and cash equivalents | 1,156.85 | 382.71 |
| | - Other Bank Balances | 102.04 | 29.59 |
| | - Loans | 108.26 | 2.32 |
| | - Other Financial Assets | 34.03 | 18.32 |
| | b) Other Current Assets | 54.91 | 44.96 |
| | Total Current Assets | 2,035.78 | 1,046.55 |
| | TOTAL ASSETS | 2,828.60 | 1,492.17 |
| II | EQUITY AND LIABILITIES | | |
| 1 | EQUITY | | |
| | a) Equity Share capital | 387.70 | 387.70 |
| | b) Other Equity | 1,197.65 | 916.40 |
| | Total Equity | 1,585.35 | 1,304.10 |
| | Share Application Money Pending Allotment | 1,046.56 | |

INFINITY INFOWAY LIMITED
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P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Balance Sheet As At 30th Sept. 2025

(Amount in Lakhs)

| | | | |
|----------|---|-----------------|-----------------|
| 2 | LIABILITIES | | |
| A | Non-Current Liabilities | | |
| | a) Financial Liabilities | | - |
| | - Long term Borrowings | 9.57 | 11.04 |
| | - Long Term Lease Liabilities | 49.04 | - |
| | b) Provisions | 63.06 | 56.85 |
| | Total Non-Current Liabilities | 121.67 | 67.89 |
| B | Current Liabilities | | |
| | a) Financial Liabilities | | |
| | - Short term Borrowings | 6.57 | 11.52 |
| | - Short Term Lease Liabilities | 6.82 | - |
| | - Trade payables | - | - |
| | (i) Total outstanding dues of other than Micro Enterprise and Small Enterprises | 2.54 | 0.73 |
| | (ii) Total outstanding dues of Micro Enterprise and Small Enterprises | 2.97 | 1.67 |
| | b) Provisions | 54.13 | 103.00 |
| | c) Other Current Liabilities | 0.11 | 0.96 |
| | d) Current Tax Liabilities (Net) | 1.88 | 2.30 |
| | Total Current Liabilities | 75.02 | 120.18 |
| | Total Liabilities | 196.69 | 188.07 |
| | TOTAL EQUITY & LIABILITIES | 2,828.60 | 1,492.17 |

For, Infinity Infoway Limited,



Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025
Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| Particulars | Figures in Lakhs (unless otherwise stated) | |
|--|--|-----------------|
| | For The Period Ended | |
| | 30th Sept. 2025 | 30th Sept. 2024 |
| | Unaudited | Audited |
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit Before Tax and Extraordinary Items | 377.03 | 291.05 |
| Adjustments for: | - | |
| Depreciation | 27.47 | 27.31 |
| OCI Effect Related to Contribution to Gratuity | 1.50 | (5.30) |
| Interest Received | (5.35) | (1.83) |
| Provision for Gratuity | 9.64 | 7.93 |
| Interest and finance Charges | 1.61 | 1.69 |
| Operating Profit before working capital changes | 411.90 | 320.85 |
| Adjustment for: | | |
| Changes in Trade receivables | (11.04) | (148.02) |
| Changes in Short-term loans and advances | (105.94) | - |
| Changes in Other Current financial Asset | (15.71) | (19.90) |
| Changes in Other Current Asset | (9.95) | (9.35) |
| Changes in Trade Payables | 3.11 | 42.24 |
| Changes in Other Current Liabilities | (0.85) | 34.00 |
| Changes in Short Term Provisions | (48.87) | (17.07) |
| Changes in long Term Provisions | (3.43) | 3.32 |
| Cash Generated from Operations | 219.22 | 206.07 |
| Taxes Paid (Net of TDS/Advance Tax) | (99.04) | (55.58) |
| Net Cash From /(Used In) Operating Activities (A) | 120.18 | 150.49 |
| Cash Flow From Investing Activities | | |
| Purchase of Property Plant and Equipment/Intangible Assets under | (223.57) | (65.23) |
| Increase/ Decrease in Right of use of Asset | (56.39) | |
| Purchase of Investment | - | (10.00) |
| Changes in Other Non current Financial Asset | (93.37) | 20.78 |
| Changes in Bank Balances | (72.45) | (20.63) |
| Interest Received | 5.35 | 1.83 |
| Net Cash From /(Used In) Investing Activities (B) | (440.43) | (73.25) |

INFINITY INFOWAY LIMITED
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CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004

Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th Sept. '25

(Amount in Lakhs)

| | | |
|---|-----------------|---------------|
| Cash Flow From Financing Activities | | |
| Proceeds from Issue of shares | | 12.50 |
| Proceeds from anchor investors pending allotment | 1,046.56 | |
| Proceeds from Security Premium | - | 150.00 |
| Interest and Finance Charges | (1.61) | (1.69) |
| Repayment of Short Term Borrowing | (4.95) | (13.13) |
| (Decrease) / Increase in Short term lease liability | 6.82 | - |
| (Decrease) / Increase in Long term lease liability | 49.04 | |
| Repayment of Long Term Borrowing | (1.47) | (6.19) |
| Net Cash From Financing Activities (c) | 1,094.39 | 141.49 |
| Net Increase / (Decrease) in Cash (A)+(B)+(C) | 774.14 | 218.73 |
| Cash and Cash equivalents at the beginning of the year | 382.71 | 108.21 |
| Cash and Cash equivalents at the end of the year | 1,156.85 | 326.94 |

The Consolidated statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 12th November, 2025

Place :- Rajkot